
PAUL XIAOMING LEE

()

3

1

2

3

4

5

2020

10

886,566,151

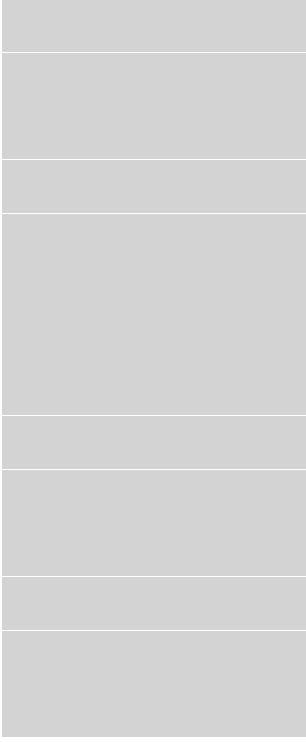
10

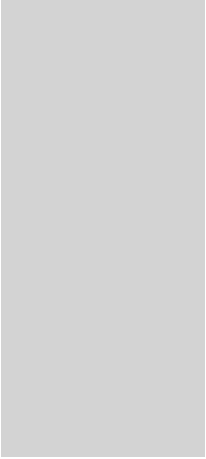
1.7

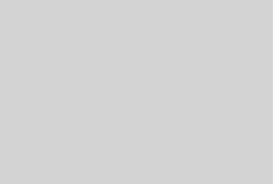
0

.....	2
.....	10
.....	14
.....	19
.....	46
.....	85
.....	96
.....	97
.....	99
.....	106
.....	111
.....	115
.....	250











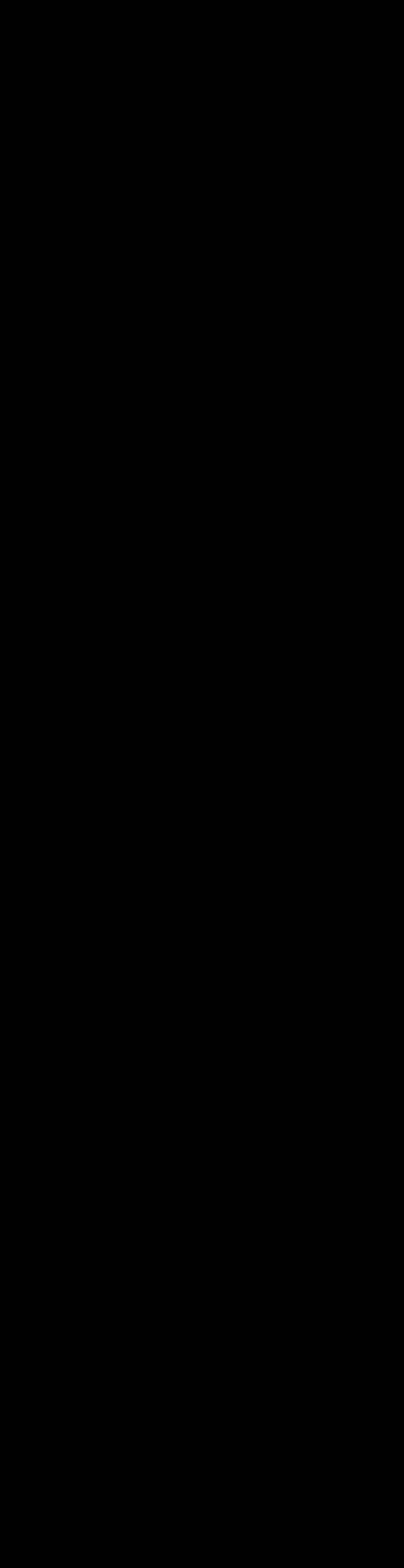


1

2

1





[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

4

5



6

7

8



--	--



5





1

2

83 Ní

3. €D 0

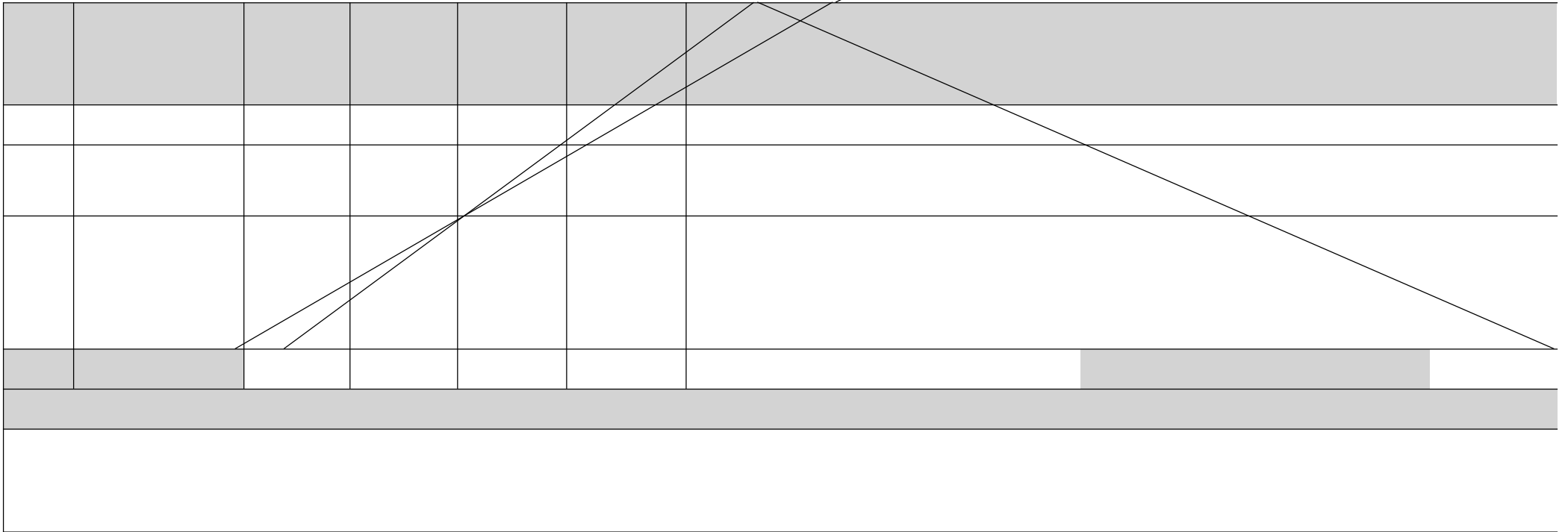
8

□

2

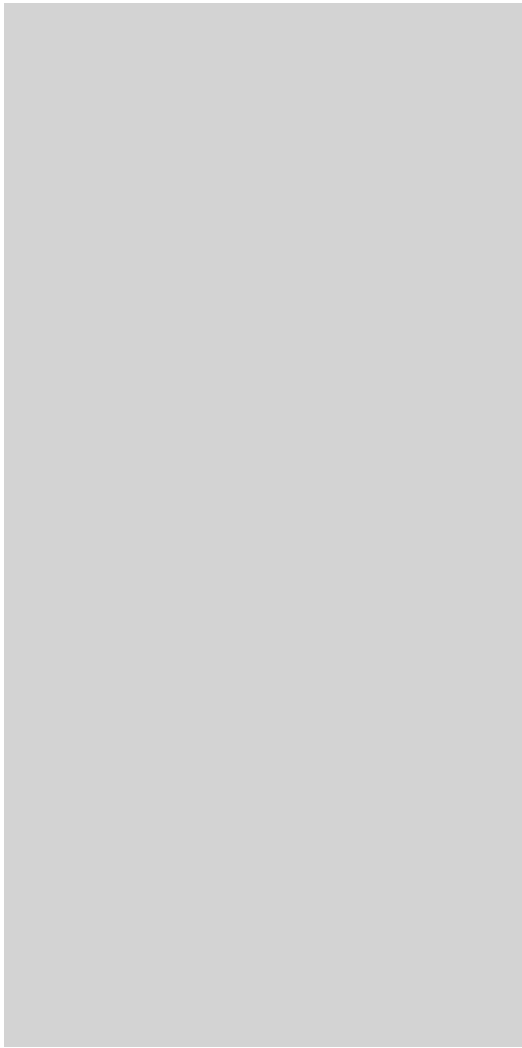
5

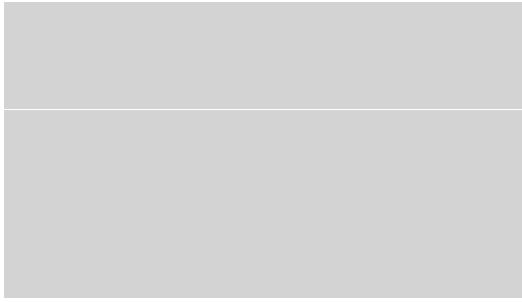
1















1

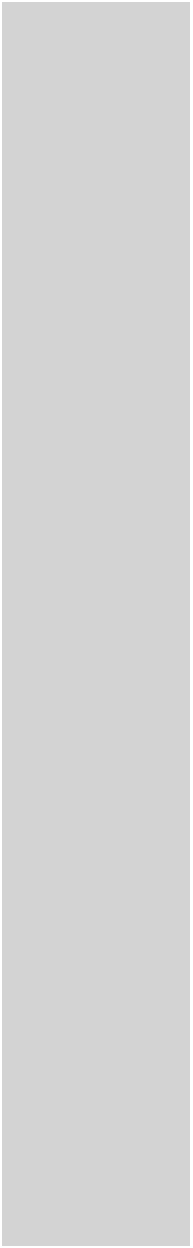


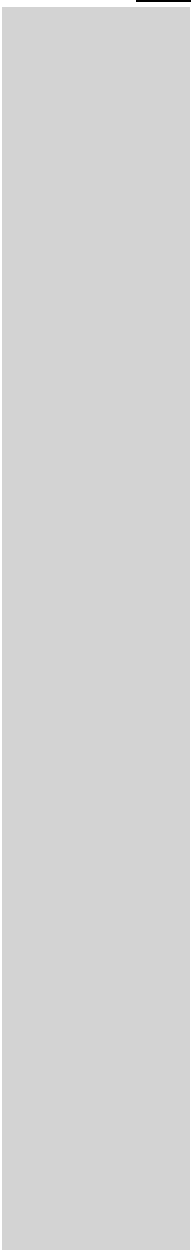
[Redacted text block]

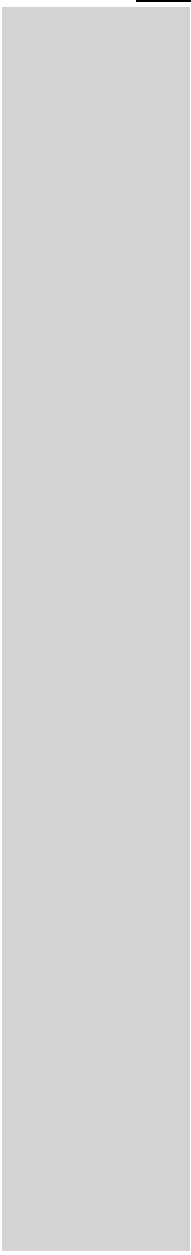
[Redacted text block]

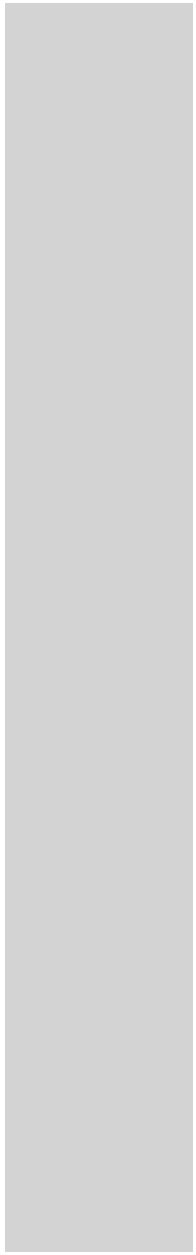
[Redacted text block]

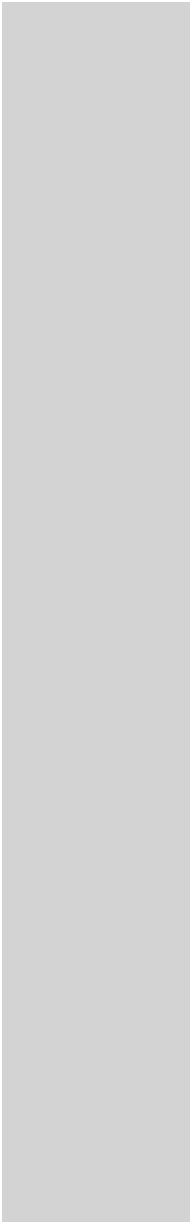


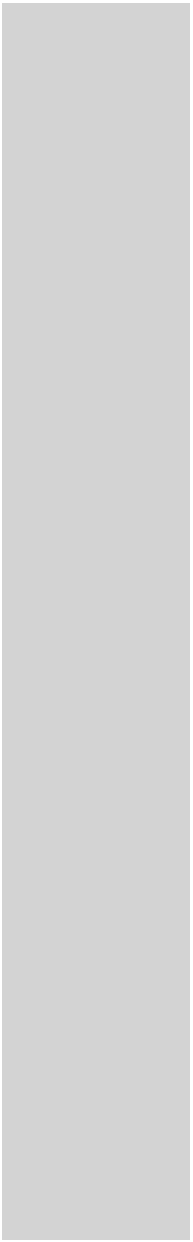


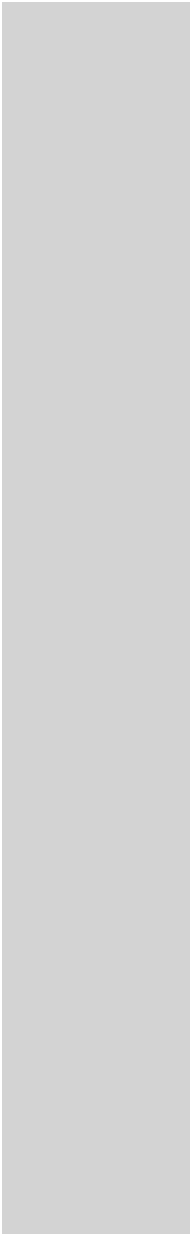


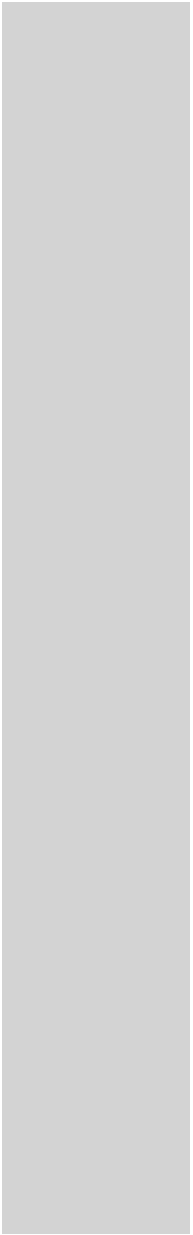


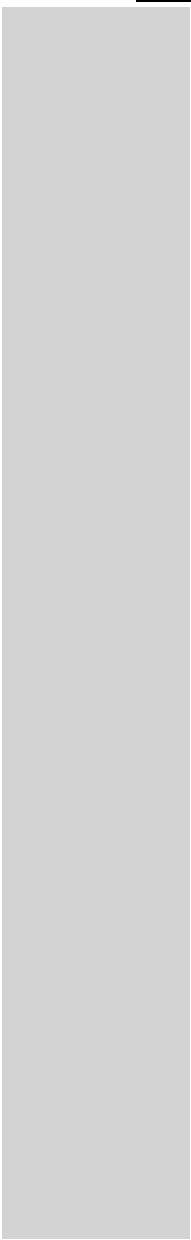


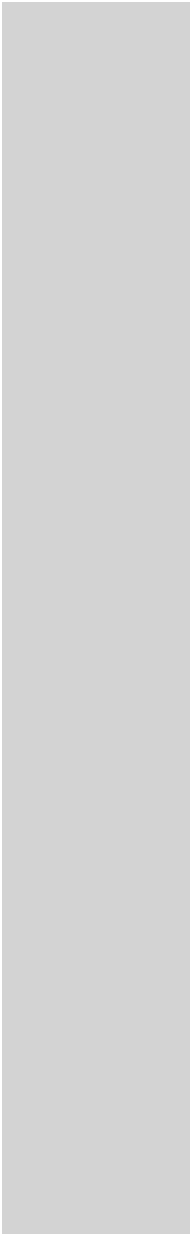


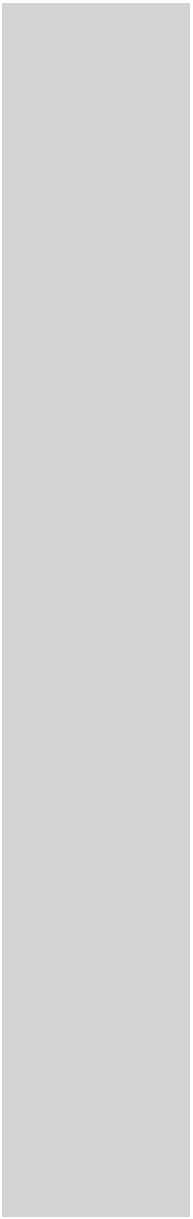


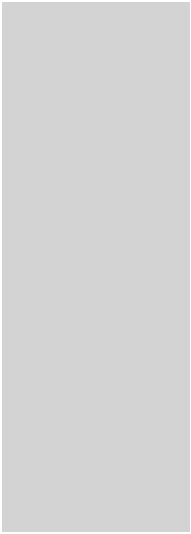




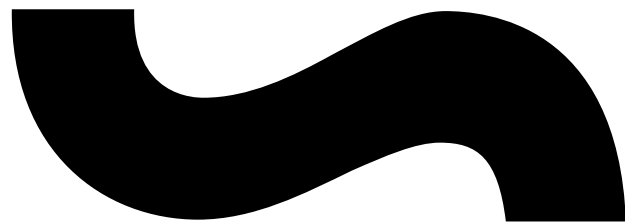








É
AN
& t, ...





9876543210

1

1/2 3/4 5/6 7/8 9/10

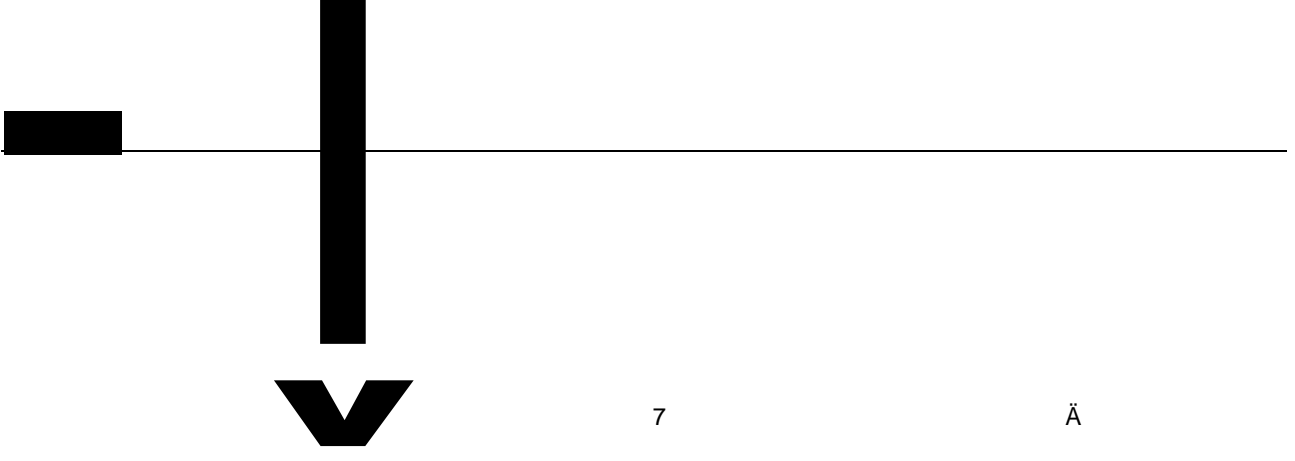
)-

3

4A

V

11



1



2

3

4

5

1

1

2

3



2

1



)

F

õ

2

3

1

2

4

5

1

2

3

ĖĖB ?ñ œ(X %ĖtAĖ

É £ ¼ x 6Ñ€ œ| : #Ŗ™Ŗ ō > œ0 ž:“

•

1

巨潮资讯



2

3

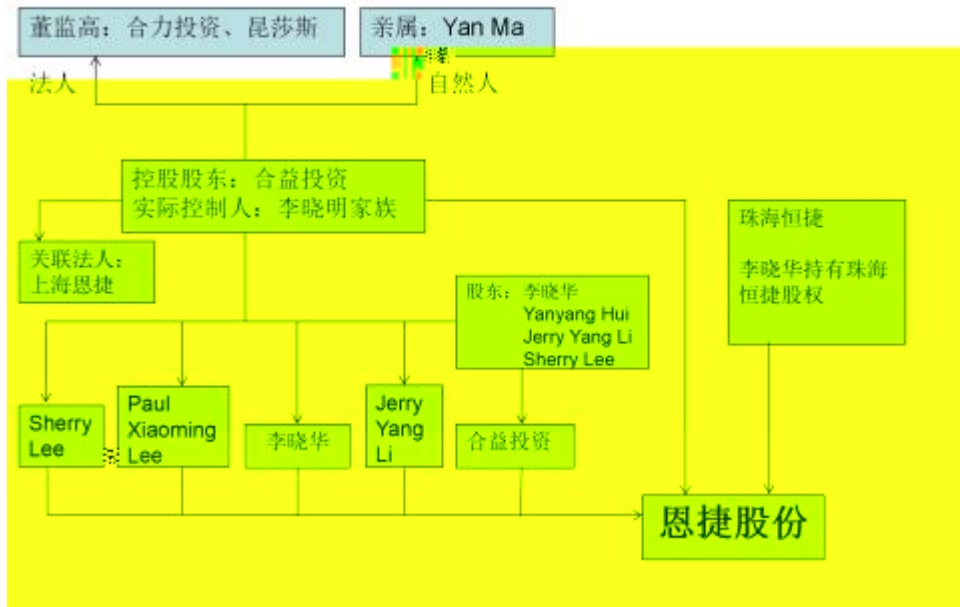
1

W
W
S
H
S

■ ■

S

控股股东、实际控制人及其关联人



4

10%







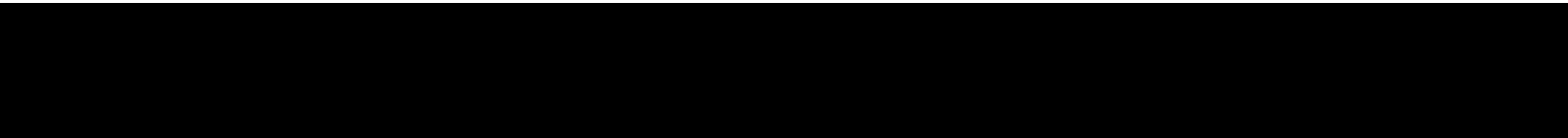
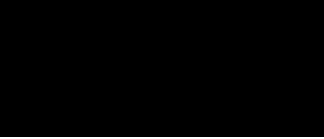


P -Ex3

10

Agos

■ ■



1

2



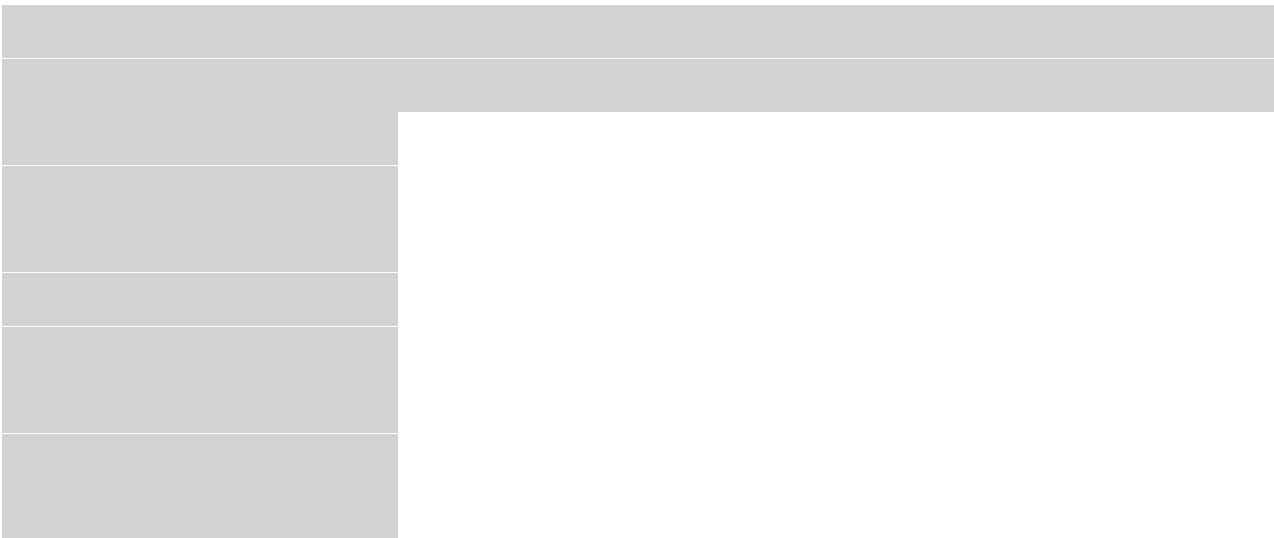




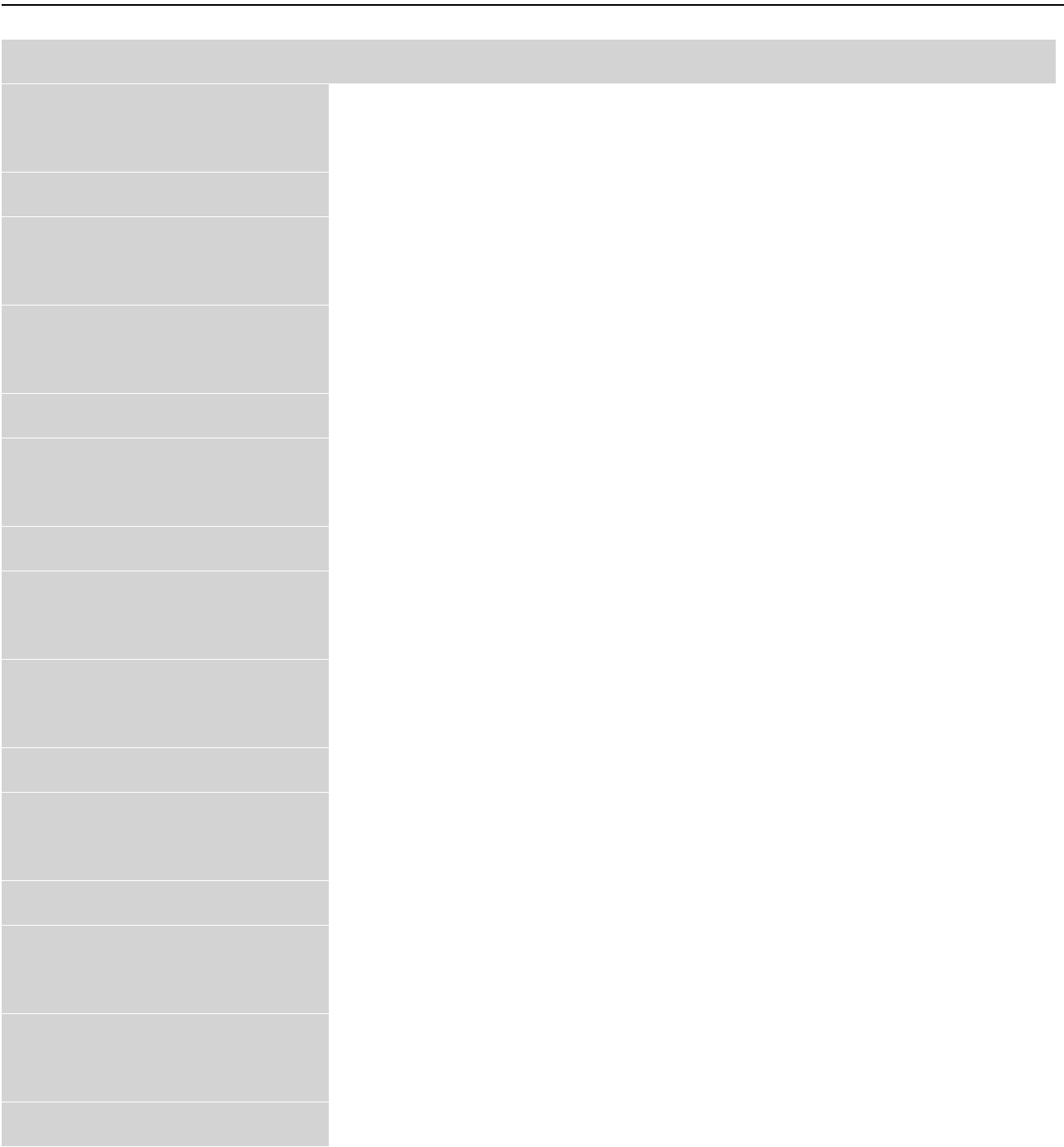
n

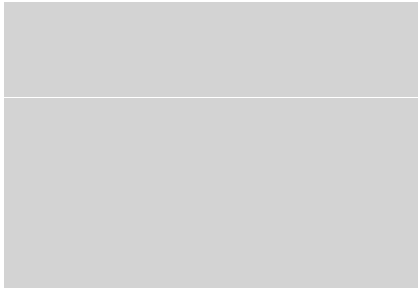


1

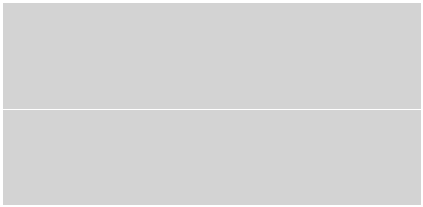


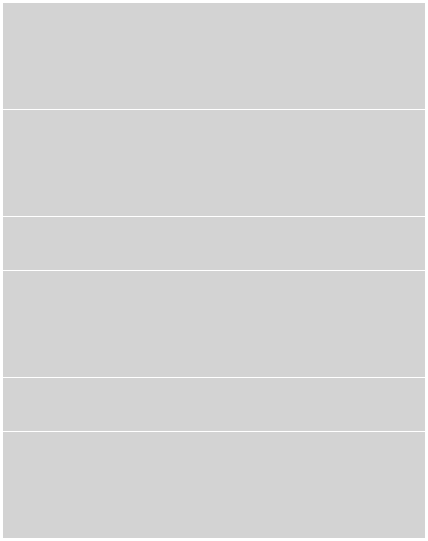






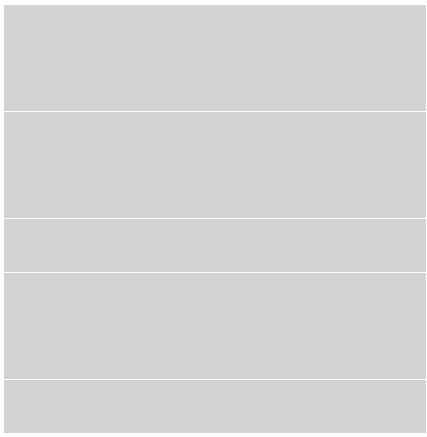






٧) ٧





W R B Y E R

/

0

@

3

1

2

3

4

5

1

2

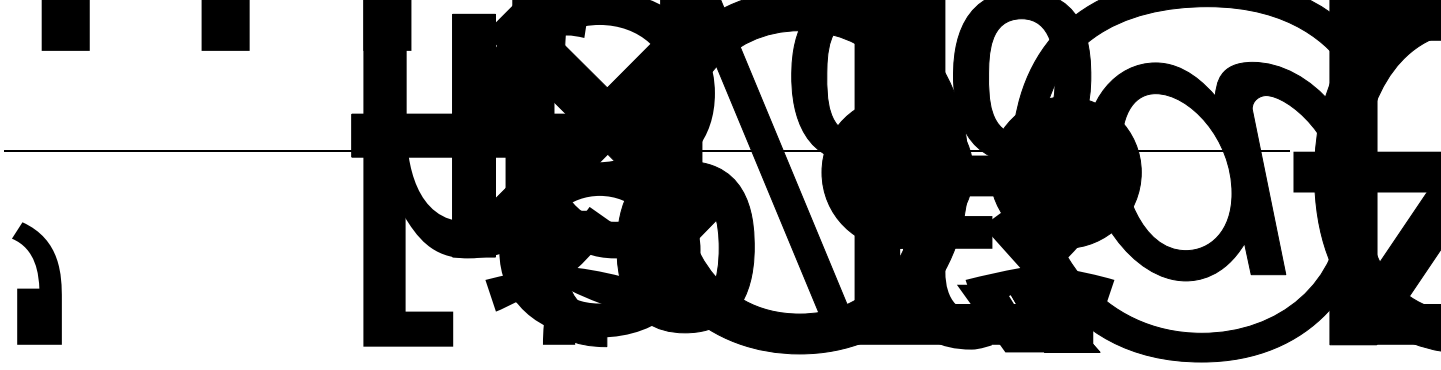


3



0

4



7

1

2

8

/ B H S

2

10

1



MEMORANDUM

TO: THE BOARD OF DIRECTORS
FROM: THE MANAGEMENT
SUBJECT: [REDACTED]

3

CONFIDENTIAL



7

11

12

13

14

15

16

17

1



19

20

21

22

1



4

5

23

24

1

2

--	--	--

25

1

2

26

1

2

3

4

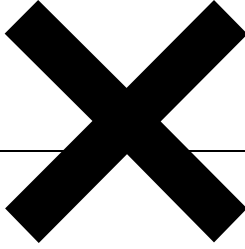
27

28

29

30

1



AB



4

35

36

37

38

39

40

41 /





46 @FÒqPO, ' ‡ O § Ç F D™Ž ' @ÑGÿ #Ö

44

1

--	--	--	--



[Redacted text block]

[Redacted text block]



4 2020

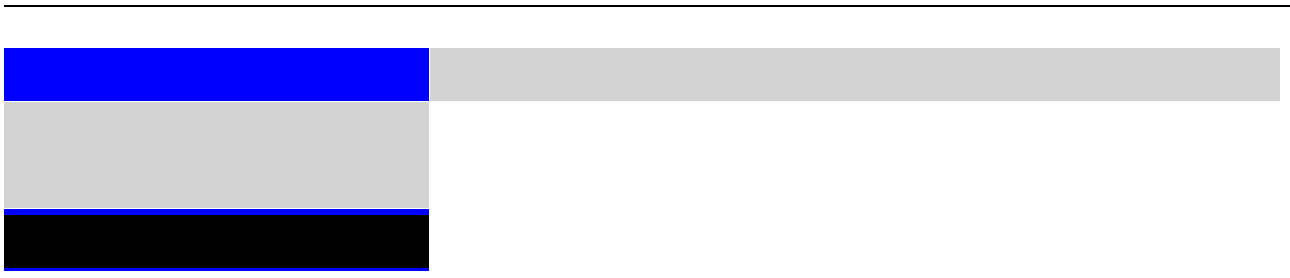
45

1

2

3

1



[Redacted]

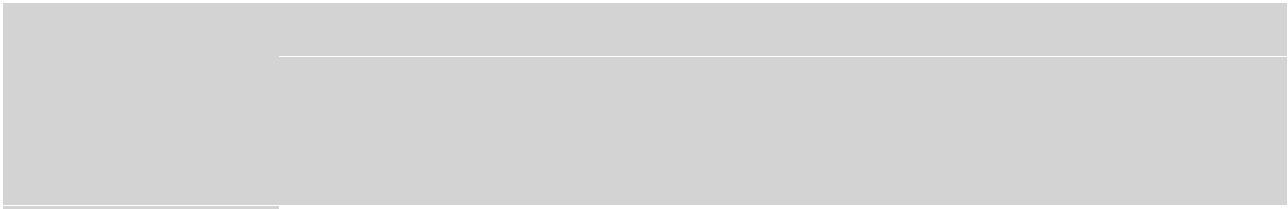
[Redacted]

[Redacted]

[Redacted]

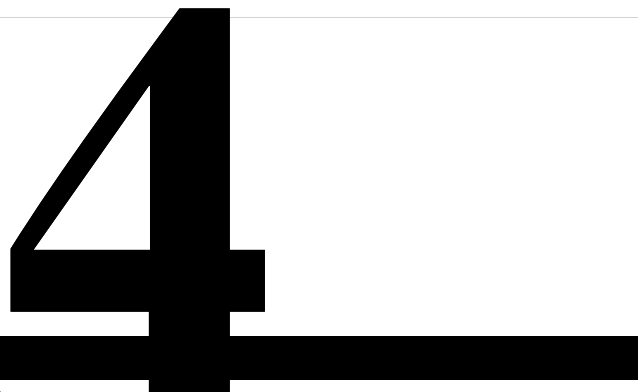
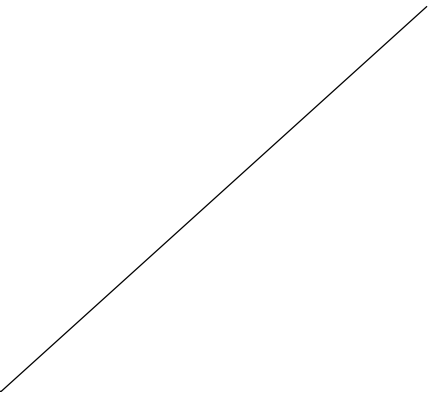
[Redacted]

--	--	--



3

4



2

3

--	--	--	--	--	--

7

1

--	--	--	--	--

8

1

1

2

3

2

1

2

1

3

3

1

2



3

4

5

6

7

8

9

1

2

3

4

10

11

12

--	--	--

13

14

15

16

1

2

3

17

18

19

20

1



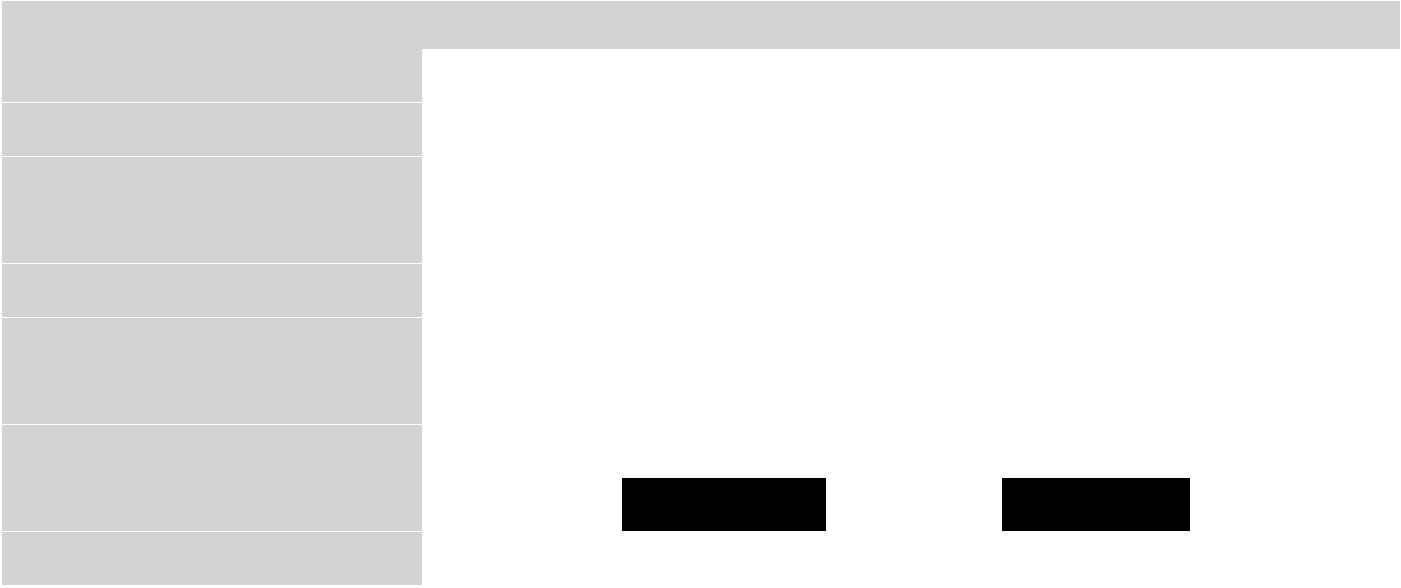
2

3

21

1

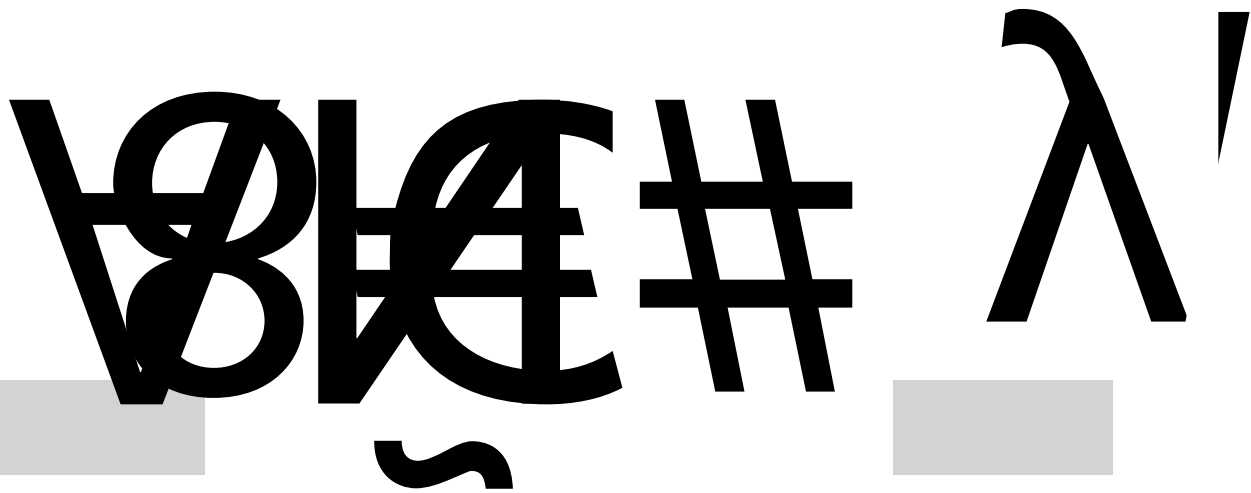
--	--	--	--	--	--







WBL# λ'



2

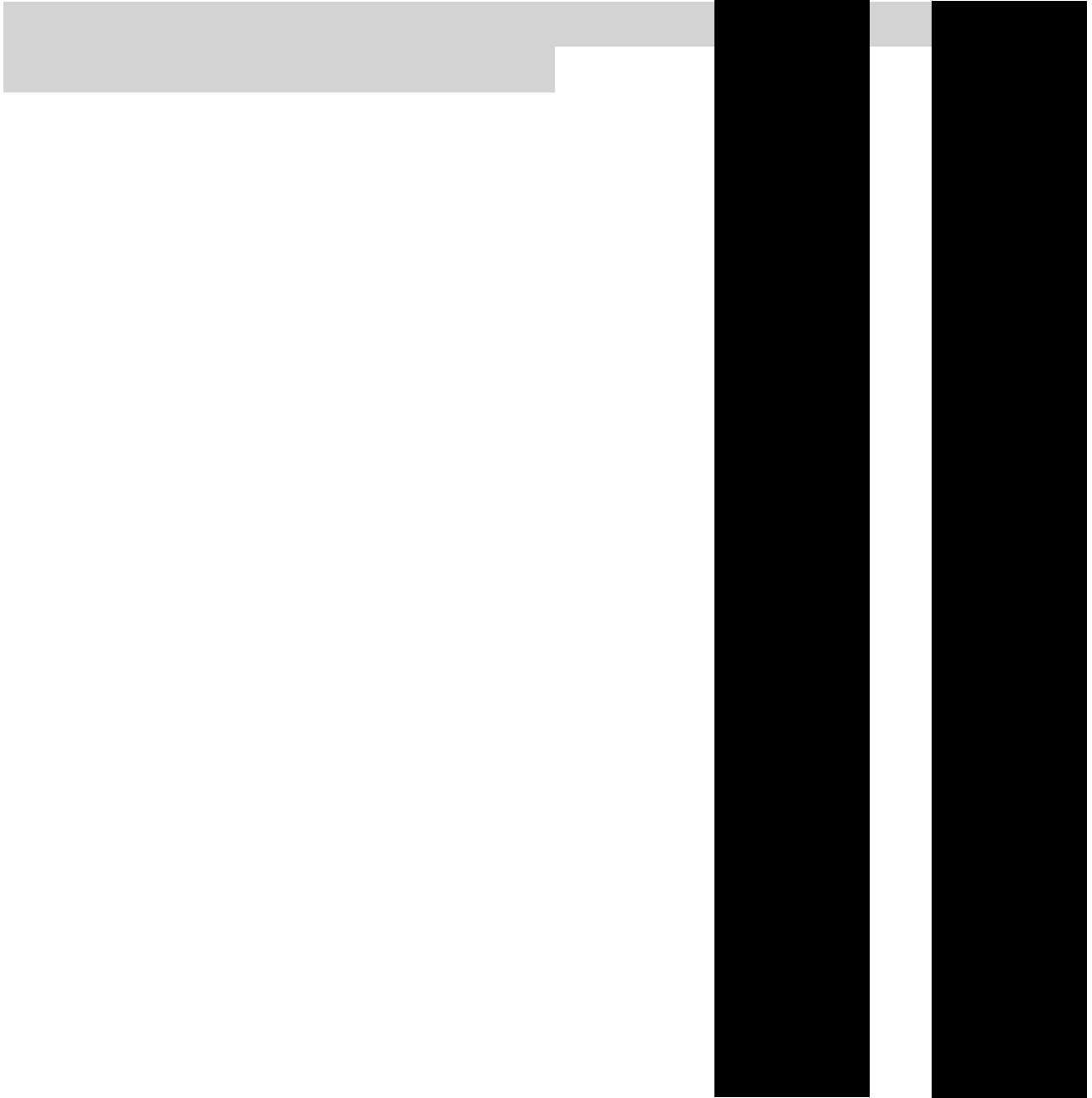
27

28

1

--	--	--	--	--	--	--

2



/

100%

1. 巨潮资讯网 (www.cninfo.com.cn) 披露的招股说明书(申报稿)中, 除招股说明书(申报稿)中披露的以外, 公司不存在任何未披露的重大事项, 亦不存在任何虚假记载、误导性陈述或者重大遗漏。

--	--	--	--	--

3

4

5

31

32

1



36

1

2

1

37

38

39

1





2

1





{



54

1

2



57

58

59

60

61

--	--	--	--	--

62

63



64





72

73

74

2

80

81

82

		-	1,441,574.46
		-	98,414,649.11
		-	12,355,286.64

2

83

84

1

2

85

1

1

--	--	--	--

2

	С/ЛЕТСООСНЫ БАЙДЭГЧИЙН ГЭМТЭЙ Д.С.Б.О.		

3



[Redacted text block]

[Redacted text block]

5

6

1

1

4

5

6

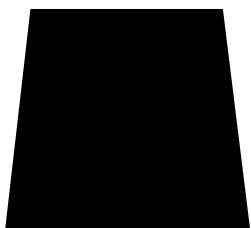
7

8

4

5

6



1

2

3

1

2

3



4

5

1

2

1

1



2

3

4

1

2

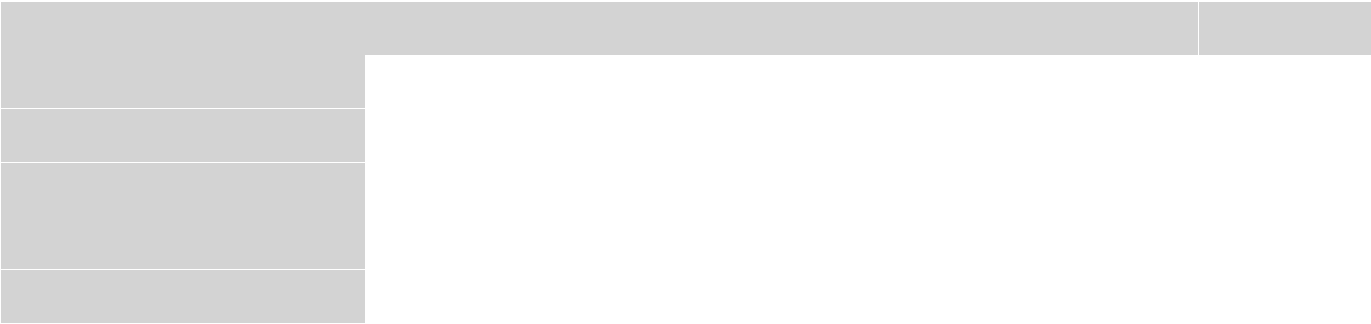
3

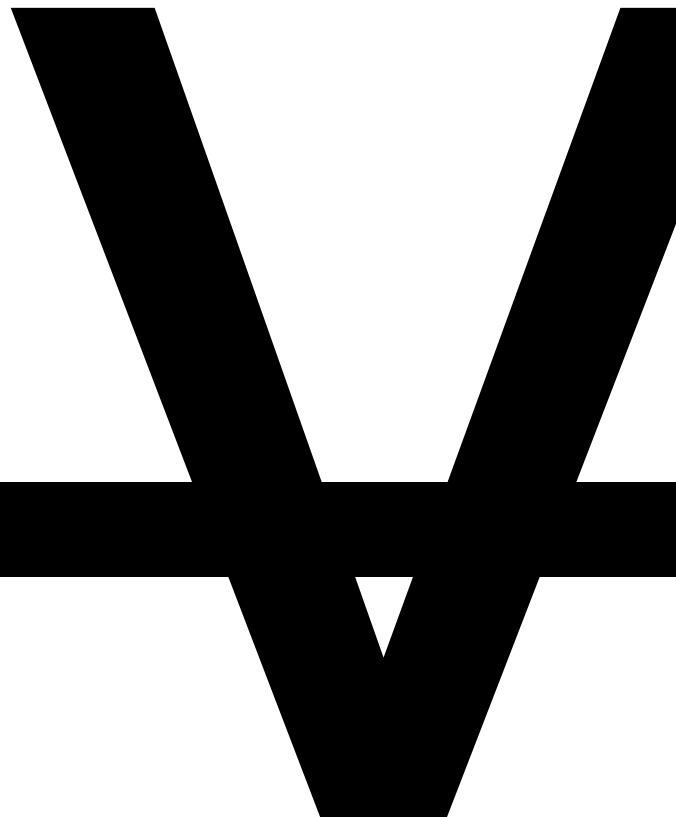
4

5

6

1





5

6

2

1

2

1

2

1

3

3

1

2



3

4

5



2

3

4

5

6

1

2

3

1

2

3

4

